中国进出口银行
THE EXPORT-IMPORT BANK OF CHINA

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AGENCY BOND[1] TENDER ANNOUNCEMENT

14 August 2026

Issue Number	260306
Tender Type	Reopening
Tender Date	18 August 2026
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 12 Billion
Upper Case Offering Amount	RMB 2 Billion
Interest Type	Fixed
Coupon Rate	1.39%
Interest Payment Frequency	Annually
Interest Payment Date	24 July 2027
Original Tenor	One Year
Issue and Settlement Date	19 Aug 2026
Value Date	24 July 2026
Maturity Date	24 July 2027
Listing Date	20 Aug 2026
Commission Rate	0.01%
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

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[1]The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.